# **ABOUT YOUR ADVISER**

# Jane Ryan | AR No.1003499

### Jane Margaret Ryan T/A Fox Wealth Advisory

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#### **Authorisations**

I am an authorised representative of Alliance Wealth Pty Ltd. I am authorised in the following financial services and products:

- Superannuation
- Pensions & Annuities
- · Self Managed Superannuation Funds
- · Retirement Savings Accounts
- · Cash & Term Deposits
- · Managed Investments
- · Exchange Traded Products
- · Investment Bonds
- · Government Debentures
- Life Insurance
- Total & Permanent Disability Insurance
- Trauma Insurance
- Income Protection Insurance
- · Estate Planning
- · Centrelink / Veterans' Affairs Assistance
- Business Insurance
- Insurance Claims Assistance
- · Budgeting and Cashflow Management
- Debt Management

#### Remuneration

I am remunerated by:

Salary

The following tables summarise the types of fees or commissions and indicative amounts that are applicable to the services that we provide. Before providing you with advice or services, I will agree with you the fees that apply. All amounts are inclusive of Goods and Services Tax (GST).

Remuneration	<b>Up To</b>
SoA Preparation Fee	\$5,500
Implementation Fee	\$3,300
Hourly Rate	\$330

Remuneration	Initial	Per Annum
Adviser Service Fee	\$550 to \$11,500	\$550 to \$12,500
Insurance Commission*	0% to 66%^	0% to 33%

<sup>\*</sup> Based on a % of funds invested or insurance premiums

## **Benefits, Interests and Associations**

The business and I do not have any related parties, shareholdings or referral arrangements that may influence my advice.



<sup>^</sup> Applicable from 1 January 2020 to new policies. If the policy was issued before 1 January 2020, commission of up to 130% will apply to additional cover.